It's Now or Never

Dear Investor,

Good news and Good prices rarely come together.

The question in the mind-set of many investors right now is, 'Will India become a \$5 Trillion economy by 2025?' It's interesting how people are only thinking about converting this opportunity. The ones who will truly benefit from this economy are the ones who have started finding ways of turning this opportunity into their advantage.

Any economy is affected by two types of factors: External & Internal. The external factors are a set of those which can either have a positive or negative impact. While the internal factors are those which took place in last 12-18 months. Recent market activities have had a negative impact on our minds. The problem is that our focus is distorted. One must channelize resources towards the enhancement of one's organization and managing internal factors. These factors will generate positivity and you will observe improvement and gradual increase in your returns. Focusing on the same we have entire presentation & summary of the External & Internal factors ready at our office.

A low market scenario divides the people into two mindsets. The poor mindsets tend to be negative because they work hard and barely get results, whereas people with rich mindsets work smart. The rich mindsets steer their work as per the demand of the market situation and that is what one should do to survive in the market.

As per statics the current GDP of 197 lakh crore will become 375 lakh crores by 2025. Two major contributions to this change are 'Government spending' and 'consumer spending'. Looking to this opportunity, the current Market Capitalization is of 147 lakh crore which shows that market provides better risk reward ratio in investment for long term.

All these can be worked out in an efficient way with the help and guidance of a fund manager, for a fund manager focuses on EIC formula (Economy/Industries/Companies).

A major milestone in history was created when the government announced the biggest direct tax cut in the form of reduction of corporate tax from 30% (plus surcharge) to 22% (surcharge). A delightful surprise was also seen when a Rs. 1.45 Trillion or \$20 billion gift was given to the Indian corporate sector, an event unlikely to repeat.

Apart from the reduction in corporate income tax rate, the finance ministry also announced the manufacturing investment up till 2030 will attract 15% (plus surcharge) tax rate, positioning India as one of the world's most alluring investment hub for the Fortune 500 and other global corporations. A good monsoon and low interest rate with the government giving tax relief has restored people's faith in the economy.

Rural sector, Women and Youth are the powers which will propagate the \$5 Trillion Economy for they tend to have the most spending power in this age and day, thus **The Time is Now**.

Pratik Mukasdar

